



# WEEKLY REPORT

## MARKET REPORT FOR FEBRUARY 28TH, 2025

### PRODUCTS

#### EQUITY

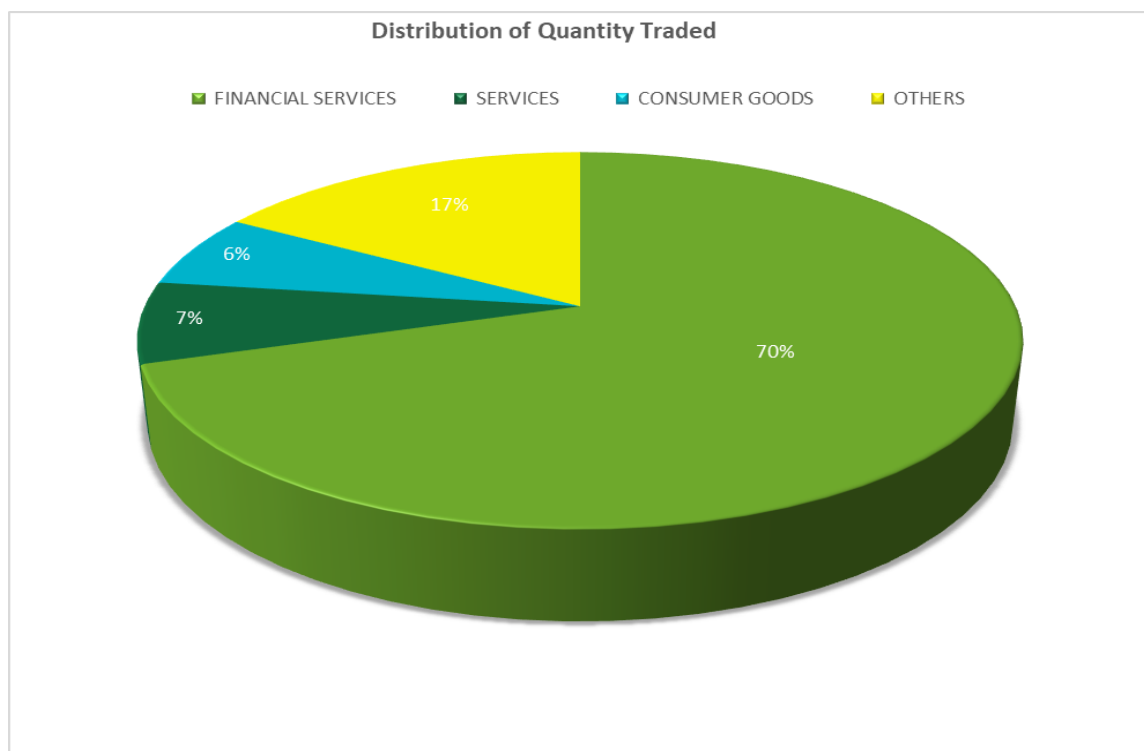
A total turnover of 1.848 billion shares worth N51.387 billion in 63,090 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.001 billion shares valued at N49.486 billion that exchanged hands last week in 70,853 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.296 billion shares valued at N26.914 billion traded in 29,140 deals; thus contributing 70.13% and 52.38% to the total equity turnover volume and value respectively. The Services industry followed with 129.443 million shares worth N719.218 million in 3,657 deals. Third place was the Consumer Goods Industry, with a turnover of 116.696 million shares worth N4.185 billion in 7,452 deals.

Trading in the top three equities namely Zenith Bank Plc, FCMB Group Plc and Access Holdings Plc (measured by volume) accounted for 539.768 million shares worth N16.528 billion in 7,392 deals, contributing 29.21% and 32.16% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
24-Feb-25	15,914	357,758,781	9,211,188,507.87	127	18	37	72
25-Feb-25	13,753	363,013,197	10,118,134,675.54	129	13	49	67
26-Feb-25	10,098	245,516,922	8,414,643,469.51	126	34	16	76
27-Feb-25	11,112	423,420,772	9,565,130,211.79	124	30	23	71
28-Feb-25	12,213	458,257,526	14,078,148,720.98	127	26	34	67





# WEEKLY REPORT

## ETP

A total of 42,786 units valued at N16.133 million were traded this week in 81 deals compared with a total of 69,731 units valued at N4.711 million transacted last week in 103 deals

S/N	Security	Deals	Volume	Value
1	STANBICETF30	20	22,698	9,210,466.50
2	LOTUSHAL15	13	9,888	444,576.64
3	VETGRIF30	7	4,710	192,067.60
4	VETBANK	4	3,350	45,828.05
5	MERVALUE	3	1,072	144,720.00
6	SIAMLETF40	8	623	340,275.50
7	MERGROWTH	5	207	80,208.00
8	NEWGOLD	11	141	5,657,338.09
9	VETINDEF	3	58	2,200.74
10	GREENWETF	3	22	11,149.80
11	VSPBONDEF	3	15	4,328.00
12	VETGOODS	1	2	37.50
	<b>TOTAL</b>	<b>81</b>	<b>42,786</b>	<b>16,133,196.42</b>

## BONDS

A total of 346,089 units valued at N351.766 million were traded this week in 34 deals compared with a total of 231,313 units valued at N253.012 million transacted last week in 29 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	16	200,109	196,587,186.22
2	FG202033S6	3	131,471	142,478,878.91
3	FGSUK2031S4	10	9,145	7,342,865.97
4	TAJSUKS1	1	5,000	4,999,495.00
5	FGS202774	1	243	240,310.49
6	FGS202665	2	101	96,790.65
7	FGS202766	1	20	20,113.77
	<b>TOTAL</b>	<b>34</b>	<b>346,089</b>	<b>351,765,641.01</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **0.62%** to close the week at 107,821.39 and N67.193 trillion respectively.

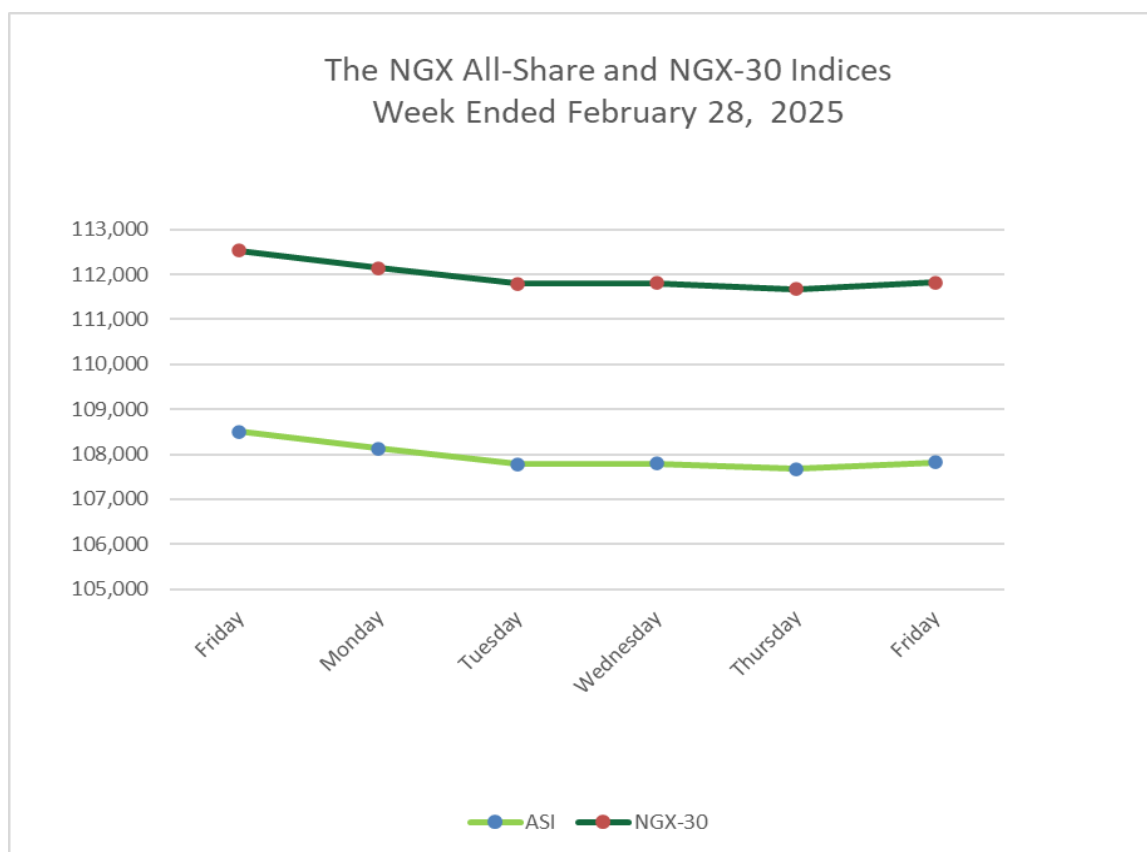
Similarly, all other indices finished lower with the exception of NGX AseM, NGX Oil and Gas, NGX Lotus II, NGX Sovereign Bond and NGX Commodity which appreciated by 0.04%, 0.60%, 0.33%, 0.81% and 0.53% respectively. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 02/21/2025	WEEK CLOSE 02/28/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	108,497.40	107,821.39	-676.01	-0.62	3.18	4.76	4.76
NGX-Main Board Index	5,170.64	5,145.93	-24.71	-0.48	0.99	3.15	3.15
NGX 30 Index	4,036.47	4,003.81	-32.66	-0.81	3.35	5.03	5.03



# WEEKLY REPORT

NGX CG Index	3,099.37	3,047.64	-51.73	-1.67	0.13	8.29	8.29
NGX Premium Index	10,567.95	10,474.21	-93.74	-0.89	7.43	7.76	7.76
NGX Banking Index	1,202.73	1,165.71	-37.02	-3.08	-2.07	7.49	7.49
NGX Pension Index	4,903.92	4,834.28	-69.64	-1.42	1.00	6.93	6.93
NGX Insurance Index	750.54	716.28	-34.26	-4.56	0.87	-0.24	-0.24
NGX ASeM Index	1,585.91	1,586.57	0.66	0.04	0.18	0.18	0.18
NGX-AFR Bank Value Index	2,714.75	2,646.88	-67.87	-2.50	-1.87	7.27	7.27
NGX AFR Div Yield Index	17,858.96	17,464.91	-394.05	-2.21	-2.02	4.94	4.94
NGX MERI Growth Index	7,404.89	7,313.63	-91.26	-1.23	0.18	12.68	12.68
NGX MERI Value Index	11,117.78	10,871.70	-246.08	-2.21	-1.25	4.78	4.78
NGX Consumer Goods Index	1,846.47	1,839.83	-6.64	-0.36	1.70	6.25	6.25
NGX Oil/Gas Index	2,546.46	2,561.63	15.17	0.60	-4.00	-5.55	-5.55
NGX Lotus II	7,711.49	7,736.88	25.39	0.33	6.98	11.23	11.23
NGX Industrial Goods Index	3,638.55	3,619.89	-18.66	-0.51	10.78	1.34	1.34
NGX Growth Index	7,864.46	7,853.43	-11.03	-0.14	-4.64	1.17	1.17
NGX Sovereign Bond Index	621.72	626.76	5.04	0.81	1.03	4.19	4.19
NGX Pension Board Index	1,936.06	1,925.67	-10.39	-0.54	3.73	5.41	5.41
NGX Commodity Index	1,008.43	1,013.78	5.35	0.53	1.76	0.00	0.00



## SUMMARY OF PRICE CHANGES

Twenty-seven (27) equities appreciated in price during the week, lower than twenty-eight (28) equities in the previous week. Sixty (60) equities depreciated in price, higher than fifty-eight (58) in the previous week, while sixty-three (63) equities remained unchanged, lower than sixty-four (64) recorded in the previous week.



# WEEKLY REPORT

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
P Z CUSSONS NIGERIA PLC.	27.00	35.40	8.40	↑ 31.11
CAVERTON OFFSHORE SUPPORT GRP PLC	2.40	2.95	0.55	↑ 22.92
LIVESTOCK FEEDS PLC.	6.05	7.43	1.38	↑ 22.81
UH REAL ESTATE INVESTMENT TRUST	36.60	44.25	7.65	↑ 20.90
ASSOCIATED BUS COMPANY PLC	1.23	1.42	0.19	↑ 15.45
JOHN HOLT PLC.	7.00	7.98	0.98	↑ 14.00
IKEJA HOTEL PLC	11.00	12.10	1.10	↑ 10.00
AUSTIN LAZ & COMPANY PLC	1.90	2.09	0.19	↑ 10.00
SMART PRODUCTS NIGERIA PLC	0.30	0.33	0.03	↑ 10.00
ROYAL EXCHANGE PLC.	0.84	0.90	0.06	↑ 7.14

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SUNU ASSURANCES NIGERIA PLC.	6.60	5.31	-1.29	↓ -19.55
EUNISELL INTERLINKED PLC	12.05	9.80	-2.25	↓ -18.67
LEARN AFRICA PLC	3.95	3.30	-0.65	↓ -16.46
GUINEA INSURANCE PLC.	0.76	0.64	-0.12	↓ -15.79
INTERNATIONAL ENERGY INSURANCE PLC	2.36	2.01	-0.35	↓ -14.83
SOVEREIGN TRUST INSURANCE PLC	1.32	1.14	-0.18	↓ -13.64
ECOBANK TRANSNATIONAL INCORPORATED	34.70	30.40	-4.30	↓ -12.39
PRESTIGE ASSURANCE PLC	1.24	1.10	-0.14	↓ -11.29
UNION DICON SALT PLC.	6.00	5.40	-0.60	↓ -10.00
N NIG. FLOUR MILLS PLC.	80.60	72.55	-8.05	↓ -9.99

Please visit <http://www.ngxgroup.com/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures